











2021-22



good, nutritious food that tastes great



Ysa de Jesus Maria Elena Rodriguez

# **STEP #3**

### ADDING FUNDS TO THE ACCOUNT:

## MAKING DEPOSITS

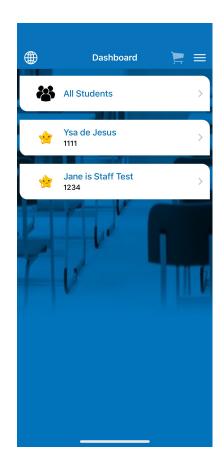


### "FUNDS" FACTS: MUST HAVE INFO

- 1. If you haven't added a method of payment during the set up, you can add it during this phase.
- How do I know if there are funds in the account?
  - a. check under "Balance" If it shows, 0.0 = there are no available funds & a deposit must be made
- 3. Does each student and/or staff need to have money in their account, or can you take out from the sibling?
  - Yes. Each student/staff needs to have an account as well as money assigned to him/her
- 4. Is there an even more convenient way to add future funds?
  - a. Yes, Auto-replenishment option. Information included here.
  - b. You must first make a manual/initial deposit and then program Auto-replenishment

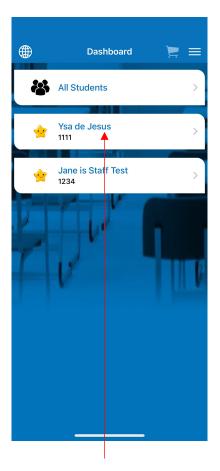


### ADDING FUNDS: MAKING DEPOSIT

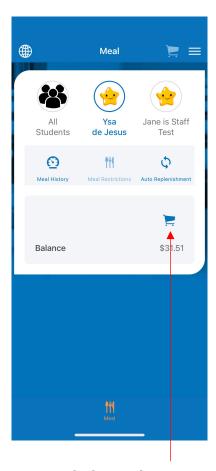


Log into the account.

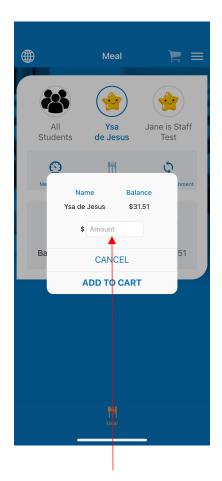
You will be directed to DASHBOARD



Select the student you want to add funds to.



Click on the cart icon.
You will also see the current balance

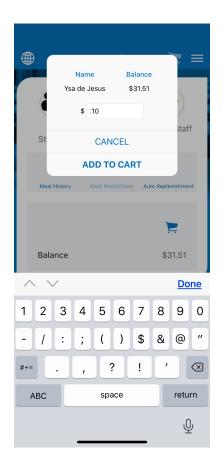


Enter the desired amount to be deposited.

Click ADD TO CART

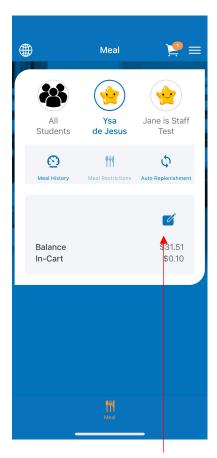


#### ADDING FUNDS: MAKING DEPOSIT



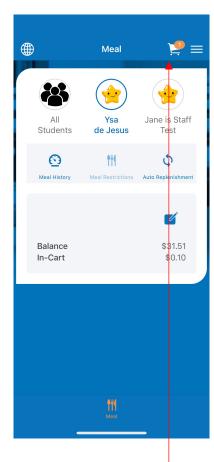
Enter the desired amount to be deposited.

Click ADD TO CART

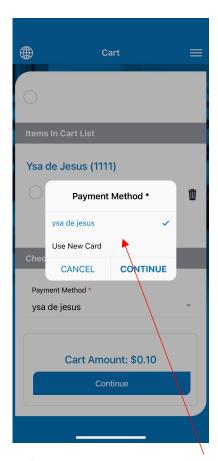


Review the amount entered make sure the amount is desired amount.

If it is not, click on the pencil and edit the amount



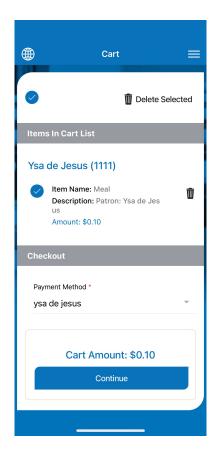
Click on the white cart on the upper right-hand corner



If you added a method of payment, select and click CONTINUE

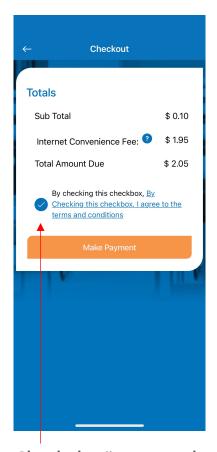
If you want to add or use another method, select and CONTINUE

#### ADDING FUNDS: MAKING DEPOSIT



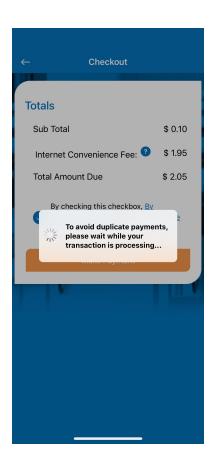
Check the "Item Name" box .

Click CONTINUE



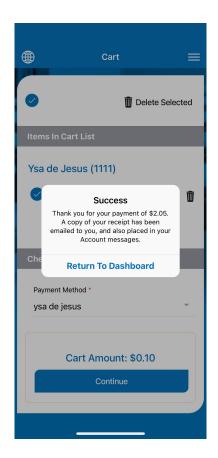
Check the "terms and agreement" box in the window that summarizes the transaction and fees.

And then click on MAKE PAYMENT



Wait until the transaction processes.

DO NOT CLOSE THE WINDOW.



A message of SUCCESS appears when the deposit has gone through



**MAKE IT EASY** 



AUTO-REPLENISHMENT

### WHAT IS AUTO-REPLENISHMENT?

it is a feature that you can program in Payschools Central so that when the account reaches a certain balance, it automatically transfers more money (replenishes) into the account



EXAMPLE	
The lunch account has a beginning balance of	\$75.00
Your purchased meals totaled	\$33.00
After the purchases, the balance is	\$42.00
Auto-replenish activates when account hits a balance below (a balance level below)	\$20.00
Auto-replenish amount (amount to add to account)	+ \$30.00
New balance in lunch account after auto-replenish	\$42.00



IMPORTANT: BEFORE programming AUTO-REPLENISHMENT

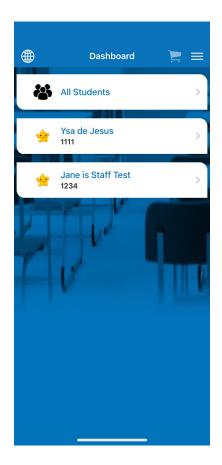
The Auto-replenishment will not work on an account that has less money than the amount set in the balance level.

Using the example above:

The account must have more than \$21.00 for the auto-replenishment to work.

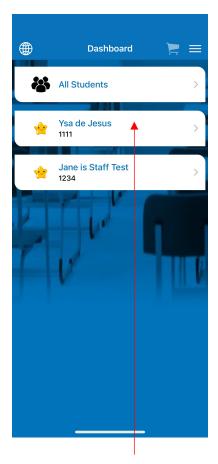


### **AUTO-REPLENISHMENT FEATURE**

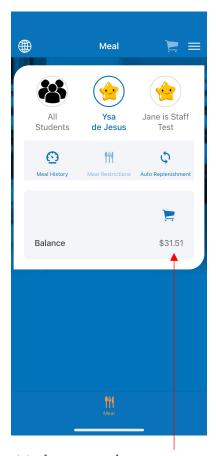


Log into the account.

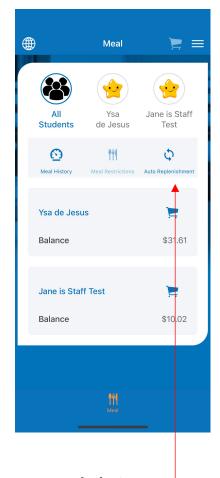
You will be directed to DASHBOARD



Select the student or staff you want to program autoreplenish for

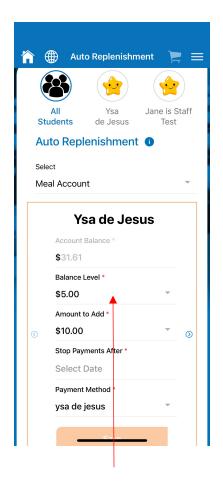


Make sure there is money in the account. Autoreplenish WONT WORK on accounts that do not have enough balance

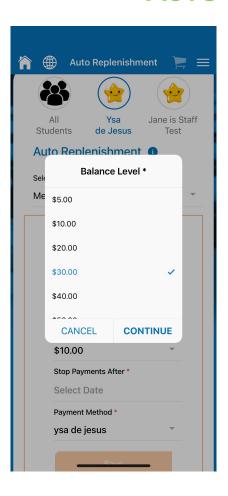


Click Autoreplenishment

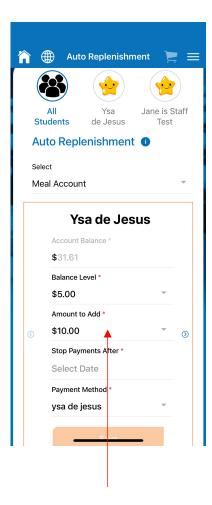




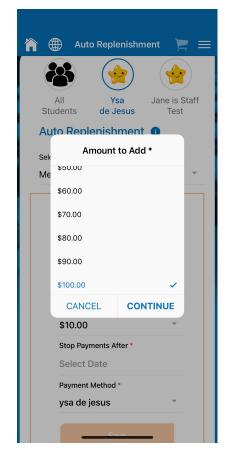
Click Balance Level



"Balance Level"= amount in the account that triggers the transfer of funds. We suggest \$20 or \$30 Click CONTINUE



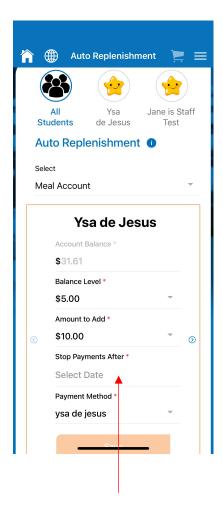
Click Amount to Add



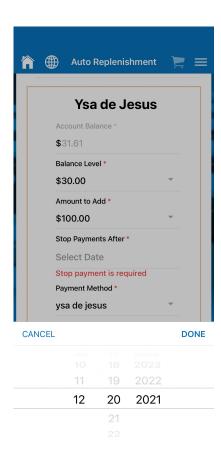
"Amount to Add"= amount that will be transferred into the account.

We suggest no less than \$30.00 or 40.00 Click CONTINUE

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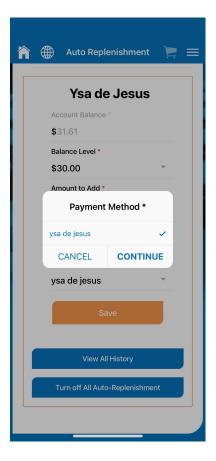


Click Stop Payment After



"Stop Payment After"= Date in which this feature STOPS WORKING

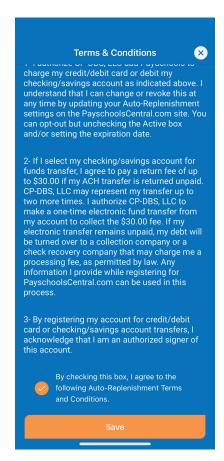
Make sure the dates cover the entire semester.
Click DONE



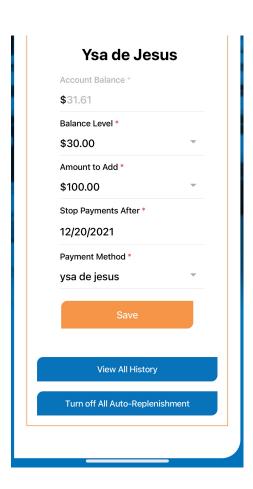
Select Payment Method

Click CONTINUE



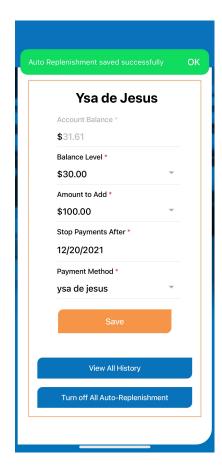


Check the Terms and Agreement Box Click SAVE

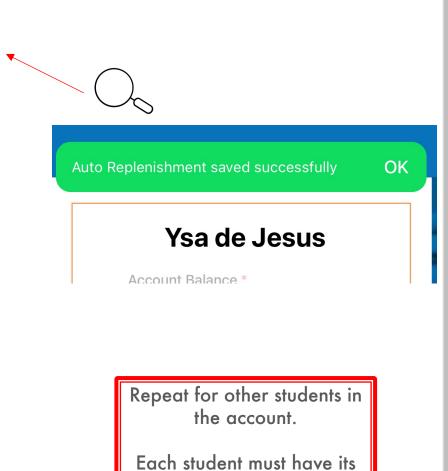


Review all settings again

Click SAVE



Wait for the upper message to appear as confirmation



own settings.





# NEXT STEP: PRE-ORDER LUNCH

FOR MORE INFORMATION:

GO TO:

www.aliveschoolpr.com/lunch-step-by-step

or CONTACT US:

For Baldwin School <u>alive@baldwin-school.org</u>
For Saint John's School <u>alive@sjspr.org</u>